

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2022 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>LUNDER FOUNDATION C/O KENILWORTH, INC.</b>		<b>A</b> Employer identification number <b>01-0437556</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>TWO MONUMENT SQUARE</b>	Room/suite <b>502</b>	<b>B</b> Telephone number <b>(207) 775-7676</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PORTLAND, ME 04101</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>5,466,732.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>		

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	20,980,115.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....	123.	123.		STATEMENT 1
	<b>4</b> Dividends and interest from securities .....				
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	21,024,975.			STATEMENT 2
	<b>b</b> Gross sales price for all assets on line 6a .....	21,053,064.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		505,565.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....					
<b>12 Total.</b> Add lines 1 through 11 .....	42,005,213.	505,688.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	0.	0.		0.
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees ..... STMT 3	1,049.	0.		1,049.
	<b>b</b> Accounting fees ..... STMT 4	2,775.	694.		2,081.
	<b>c</b> Other professional fees ..... STMT 5	291,440.	29,144.		262,296.
	<b>17</b> Interest .....				
	<b>18</b> Taxes ..... STMT 6	7,273.	0.		0.
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....	5,196.	0.		5,196.
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses ..... STMT 7	5,882.	0.		5,882.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	313,615.	29,838.		276,504.
	<b>25</b> Contributions, gifts, grants paid .....	20,756,031.			20,756,031.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	21,069,646.	29,838.		21,032,535.	
<b>27 Subtract line 26 from line 12:</b>					
<b>a</b> Excess of revenue over expenses and disbursements ...	20,935,567.				
<b>b Net investment income</b> (if negative, enter -0-)		475,850.			
<b>c Adjusted net income</b> (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,004.	3,042.	3,042.
	2 Savings and temporary cash investments	105,048.	88,550.	88,550.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	6,866.	7,263.	5,375,140.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	114,918.	98,855.	5,466,732.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	114,918.	98,855.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
29 Total net assets or fund balances	114,918.	98,855.		
30 Total liabilities and net assets/fund balances	114,918.	98,855.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	114,918.
2 Enter amount from Part I, line 27a	2	20,935,567.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	21,050,485.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	20,951,630.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	98,855.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1 SH BERKSHIRE HATHAWAY CLASS A		11/07/93	03/17/22
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 506,198.		633.	505,565.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			505,565.
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }		2 505,565.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ ..... }		3 N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	6,614.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	6,614.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	6,614.
6 Credits/Payments:		
a 2022 estimated tax payments and 2021 overpayment credited to 2022 .....	6a	5,600.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	0.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	5,600.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	1,014.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded	11	

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**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. ....		X
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. ....		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> . ....		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>ME</u>		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
<b>14</b> The books are in care of <u>KENILWORTH, INC.</u> Telephone no. <u>207-775-7676</u> Located at <u>2 MONUMENT SQ SUITE 530, PORTLAND, ME</u> ZIP+4 <u>04101</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....		N/A
<b>16</b> At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country .....		X



**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	X	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		X
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....		X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? .....		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? .....		X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	N/A	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....		X
<b>b</b> If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) .....	N/A	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? .....		X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KENILWORTH, INC. TWO MONUMENT SQ SUITE 530, PORTLAND, ME 04101	INVESTMENT & GRANT ADMINISTRATION	291,440.

Total number of others receiving over \$50,000 for professional services ..... **0**

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
Total. Add lines 1 through 3 .....	0.

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**Part IX** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	7,409,799.
b	Average of monthly cash balances .....	1b	235,815.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	7,645,614.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	7,645,614.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	114,684.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	7,530,930.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	376,547.

**Part X** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	376,547.
2a	Tax on investment income for 2022 from Part V, line 5 .....	2a	6,614.
b	Income tax for 2022. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	6,614.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	369,933.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	369,933.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	369,933.

**Part XI** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	21,032,535.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	21,032,535.



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				369,933.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017	15,768,507.			
b From 2018	14,499,573.			
c From 2019	15,272,872.			
d From 2020	13,618,130.			
e From 2021	13,773,856.			
f Total of lines 3a through e	72,932,938.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 21,032,535.				
a Applied to 2021, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				369,933.
e Remaining amount distributed out of corpus	20,662,602.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	93,595,540.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	15,768,507.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	77,827,033.			
10 Analysis of line 9:				
a Excess from 2018	14,499,573.			
b Excess from 2019	15,272,872.			
c Excess from 2020	13,618,130.			
d Excess from 2021	13,773,856.			
e Excess from 2022	20,662,602.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section \_\_\_\_\_  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
<b>b</b> 85% (0.85) of line 2a _____					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed _____					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities _____					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets _____					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) _____					
<b>(3)</b> Largest amount of support from an exempt organization _____					
<b>(4)</b> Gross investment income _____					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 12**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 11**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

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**Part XIV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  AFRICA SCHOOLHOUSE 314 DANFORTH STREET PORTLAND, ME 04102		PC	SCHOOL OF EDUCATION	500.
AMERICAN ALUMNI OF GLASGOW UNIVERSITY 183 WOLF HARBOR MILFORD, CT 06461		PC	WHISTLER CONSORTIUM	35,515.
AMERICAN FRIENDS OF MAGEN DAVID ADOM 114 SAN MARITA WAY PALM BEACH GARDENS, FL 33418		PC	ANNUAL FUND - IN HONOR OF C. GIGLIOTTI	2,500.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVE SUITE 920 NEW YORK, NY 10017		PC	ART MUSEUM	10,000.
AMERICAN UNIVERSITY - ALUMNI FUND 4400 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20016		PC	SCHOOL OF EDUCATION	1,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3a</b> 20,756,031.
<b>b</b> <i>Approved for future payment</i>  NONE				
<b>Total</b>				<b>3b</b> 0.



**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature: *David P. Doiron*, Date: *5/10/23*, Title: **PRESIDENT**

May the IRS discuss this return with the preparer shown below? See instr.  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>DANIEL P. DOIRON</b>	Preparer's signature <i>David P. Doiron, CPA</i>	Date <b>05/04/23</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01206204</b>
	Firm's name <b>ALBIN, RANDALL &amp; BENNETT</b>			Firm's EIN <b>01-0448006</b>	
	Firm's address <b>PO BOX 445, 130 MIDDLE STREET PORTLAND, ME 04112-0445</b>			Phone no. <b>207-772-1981</b>	



LUNDER FOUNDATION  
C/O KENILWORTH, INC.

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**Part XIV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANIMAL REFUGE LEAGUE OF GREATER PORTLAND PO BOX 336 WESTBROOK, ME 04098		PC	ANNUAL FUND	100.
ANTI-DEFAMATION LEAGUE (ADL) 823 UNITED NATIONS PLAZA NEW YORK, NY 10017		PC	ANNUAL FUND	1,000.
ASSOCIATION OF ISRAEL'S DECORATIVE ARTS 2201 NW 30TH PLACE SUITE A POMPANO BEACH, FL 33069		PC	ANNUAL FUND	250.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	BABSON RECREATION AND ATHLETIC COMPLEX	325,669.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	ANNUAL FUND	2,000.
BEST BUDDIES MAINE PO BOX 573 CUMBERLAND, ME 04021		PC	ANNUAL FUND	500.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	ANNUAL FUND - IMO ROBERT ROSENTHAL	100.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	KOL NIDRE APPEAL	2,500.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	FAMILY COMMUNITY ROOM RENOVATION	250,848.
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215		PC	LUNDER NURSING EDUCATION FUND	251,508.
<b>Total from continuation sheets</b>				<b>20,706,516.</b>

LUNDER FOUNDATION  
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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215		PC	LUNDER NURSING EDUCATION FUND	25,000.
BOSTON CHILDREN'S HOSPITAL 401 PARK DRIVE SUITE 602 BOSTON, MA 02215		PC	ANNUAL FUND	500.
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467-3819		PC	SCHOLARSHIP FUND	49,683.
BOYS & GIRLS CLUB AND YMCA - ALFOND YOUTH CENTER 126 NORTH ST WATERVILLE, ME 04902		PC	ANNUAL FUND	500.
BREAST CANCER RESEARCH FOUNDATION 25 WEST 43RD ST STE 609 NEW YORK, NY 10036		PC	MEDICAL	750.
BRIGHAM & WOMENS HOSPITAL 116 HUNTINGTON AVENUE, 3RD FLOOR BOSTON, MA 02116		PC	OSHER CENTER FOR INTEGRATED MEDICINE	20,931.
CAPE ANN MUSEUM 27 PLEASANT ST GLOUCESTER, MA 01930		PC	ART MUSEUM	10,000.
CARRABASSETT VALLEY ACADEMY 3197 CARRABASSETT DRIVE CARRABASSETT VALLEY, ME 04947		PC	LORING FUND - SCHOOL OF EDUCATION	100.
CARROLL SCHOOL 25 BAKER BRIDGE ROAD LINCOLN, MA 01773		PC	SCHOOL OF EDUCATION	5,000.
CEDARS NURSING CARE CENTER 630 OCEAN AVE PORTLAND, ME 04101		PC	NURSING CARE CENTER	35.
<b>Total from continuation sheets</b> .....				

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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CEDARS NURSING CARE CENTER 630 OCEAN AVE PORTLAND, ME 04101		PC	MEMORY SUPPORT PROGRAM	160,831.
CENTER FOR GRIEVING CHILDREN 555 FORREST AVE PORTLAND, ME 04101		PC	ANNUAL FUND - IMO DAVID BANKS	250.
CHILDREN'S MUSEUM OF MAINE 250 THOMPSONS POINT PORTLAND, ME 04102		PC	ANNUAL FUND	100.
CHILDREN'S MUSEUM OF MAINE 250 THOMPSONS POINT PORTLAND, ME 04102		PC	ANNUAL FUND	125,213.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	485,451.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	975,734.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	78,098.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	292,860.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	1,257,213.
COLBY COLLEGE MUSEUM MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	855,319.
<b>Total from continuation sheets</b>				

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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE 4320 MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	SCHOOL OF EDUCATION - IMO NORMA B. MARIN	100.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	ALUMNI FUND-LUNDER SCHOLARS	25,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	COLBY ARTS BUILDING	250,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	COLBY ARTS BUILDING	250,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LIAA ANNUAL FUNDING SUPPORT	650,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LUNDER COLLECTION FUND	357,143.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LUNDER COLLECTION FUND	357,142.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LIAA ENDOWMENT FUND	1,192,857.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LIAA ENDOWMENT FUND	1,192,858.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	WHISTLER CONSORTIUM	45,000.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	DIRECTOR'S DISCRETIONARY FUND	1,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	MUSIC FUND	100.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	FRIENDS OF ART	1,000.
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346-9989		PC	SCHOOL OF EDUCATION	2,500.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110		PC	TAGLIT BIRTHRIGHT	20,717.
CORNELL UNIVERSITY BOX 37334 BOONE, IA 50037-0334		PC	SCHOOL OF EDUCATION	5,000.
COUSE FOUNDATION PO BOX 1436 TAOS, NM 87571		PC	ART MUSEUM	46,400.
COUSE FOUNDATION PO BOX 1436 TAOS, NM 87571		PC	ART MUSEUM - IMO DEAN PORTER	100.
CULTURAL COUNCIL OF PALM BEACH COUNTY 601 LAKE AVE LAKE WORTH, FL 33460		PC	ANNUAL FUND	2,500.
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215-5450		PC	2022 PLEDGE OBLIGATION	707,414.
<b>Total from continuation sheets</b> .....				



LUNDER FOUNDATION  
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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445-7226		PC	MEDICAL - IMO SANDRA G. KRAKOFF	100.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445-7226		PC	MEDICAL - IMO EARLE "PAT" GROPER	100.
DEMPSEY CENTER PO BOX 277 AUBURN, ME 04212		PC	MEDICAL - IMO LARRY LAUZE	100.
DEXTER HISTORICAL SOCIETY PO BOX 481 DEXTER, ME 04930		PC	ANNUAL FUND	250.
DEXTER PUBLIC HEALTH 23 MAIN STREET DEXTER, ME 04930		PC	ANNUAL FUND	100.
EDUCARE CENTRAL MAINE 97 WATER ST WATERVILLE, ME 04901		PC	ANNUAL FUND	5,000.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445-6919		PC	ANNUAL FUND	100.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445-6919		PC	ANNUAL FUND - IMO SUMNER FELDBERG	100.
FRIENDS OF CONGRESS SQUARE PARK PO BOX 5056 PORTLAND, ME 04101		PC	PROJECT SUPPORT	5,000.
GOOD SHEPHERD FOOD BANK 3121 HOTEL RD AUBURN, ME 04210		PC	COVID-19 FUND	50,456.
<b>Total from continuation sheets</b> .....				

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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOOD SHEPHERD FOOD BANK 3121 HOTEL RD AUBURN, ME 04210		PC	COVID-19 FUND	5,000.
GUGGENHEIM MUSEUM 1071 FIFTH AVE NEW YORK, NY 10128		PC	ART MUSEUM	10,000.
HARVARD UNIVERSITY ART MUSEUM 32 QUINCY STREET CAMBRIDGE, MA 02138-9859		PC	ART MUSEUM	10,000.
HEARING THE OVARIAN CANCER WHISPER PO BOX 3504 JUPITER, FL 33469		PC	MEDICAL	500.
HEBREW SENIORLIFE 1200 CENTRE STREET ROSLINDALE, MA 02131		PC	ANNE LUNDER LELAND FUND	402,478.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238-0309		PC	SCHOLARSHIP FUND	50.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238-0309		PC	SCHOLARSHIP FUND	1,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175 PLYMOUTH, NH 03264		PC	SCHOLARSHIP FUND	1,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175 PLYMOUTH, NH 03264		PC	SCHOLARSHIP FUND	3,500.
HOSPICE VOLUNTEERS OF WATERVILLE AREA 304 MAIN STREET WATERVILLE, ME 04903-0200		PC	MEDICAL	1,000.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JACKSON LABORATORY 600 MAIN STREET BAR HARBOR, ME 04609		PC	ANNUAL FUND	50,271.
JEWISH COMMUNITY CENTER OF THE NORTH SHORE 4 COMMUNITY ROAD MARBLEHEAD, MA 01945		PC	ANNUAL FUND	500.
JEWISH MUSEUM 1109 5TH AVENUE @ 92ND ST. NEW YORK, NY 10128		PC	ART MUSEUM	100.
KENNEBEC VALLEY COMMUNITY COLLEGE 92 WESTERN AVENUE FAIRFIELD, ME 04937		PC	SCHOLARSHIP FUND	250,626.
KENNEBEC BEHAVIORAL HEALTH - KMHA FOUNDATION, INC. 67 EUSTIS PARKWAY WATERVILLE, ME 04901-5173		PC	ANNUAL FUND	250.
KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401-6399		PC	ANNUAL FUND	2,500.
LANDMARK SCHOOL 429 HALE STREET PRIDES CROSSING, MA 01965		PC	SCHOOL OF EDUCATION	1,500.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138-2790		PC	SCHOOL OF EDUCATION	1,000.
LEVY DAY SCHOOL 400 DEERING AVENUE PORTLAND, ME 04103		PC	SCHOOL OF EDUCATION	2,500.
LITERACY VOLUNTEERS OF KENNEBEC 12 SPRUCE STREET SUITE 4 AUGUSTA, ME 04330		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106-2316		PC	MEDICAL - IMO KIRK POND	100.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106-2316		PC	MEDICAL - SIGNS OF HOPE	1,000.
MAINE CHILDREN'S HOME FOR LITTLE WANDERERS 93 SILVER STREET WATERVILLE, ME 04901-5923		PC	ANNUAL FUND	250.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	CAPACITY BUILDING FUND	100,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	LUNDER SCHOLARSHIP FUND	500,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	PORTEOUS SOCIETY	2,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	LUNDER SCHOLARSHIP FUND	2,755.
MAINE JEWISH FILM FESTIVAL PO BOX 7465 PORTLAND, ME 04112		PC	ANNUAL FUND	15,154.
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON, ME 04240		PC	CHARTING A BOLD FUTURE	227,399.
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON, ME 04240		PC	BEACON SOCIETY	1,200.
<b>Total from continuation sheets</b>				

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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE SPORTS HALL OF FAME PO BOX 2 CUMBERLAND, ME 04021		PC	ANNUAL FUND	100.
MARYLAND FOOD BANK 2200 HALETHORPE FARMS RD BALTIMORE, MD 21227		PC	ANNUAL FUND - IMO MALCOLM RUBINSTEIN	50.
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES STREET BOSTON, MA 02114		PC	MEDICAL	100.
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA ST STE 540 BOSTON, MA 02114		PC	MEDICAL - IMO DR. W. GERALD AUSTEN	100.
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA ST STE 540 BOSTON, MA 02114		PC	MEDICAL - IMO ANNE ESPOSITO	100.
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	500,000.
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	1,971,768.
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	2,640,072.
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	2,196,767.
MICHAEL J. FOX FOUNDATION PO BOX 5014 HAGERSTOWN, MD 21741		PC	MEDICAL - IMO MARTY BISHOP	100.
<b>Total from continuation sheets</b> .....				



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**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONHEGAN MUSEUM 1 LIGHTHOUSE HILL MONHEGAN, ME 04852		PC	ART MUSEUM	100.
MORGAN LIBRARY & MUSEUM 225 MADISON AVENUE NEW YORK, NY 10016		PC	ART MUSEUM - EXHIBITION	10,000.
MUSEUM OF FINE ARTS, BOSTON 465 HUNTINGTON AVENUE BOSTON, MA 02115		PC	MEDICAL - IMO MARTIN HALE	100.
MUSEUM OF FINE ARTS, BOSTON 465 HUNTINGTON AVENUE BOSTON, MA 02115		PC	MEDICAL - IMO EDWARD C. JOHNSON III	100.
MYOSITIS ASSOCIATION 6950 COLUMBIA GATEWAY DRIVE #370 COLUMBIA, MD 21046		PC	MEDICAL - IMO SHARON MICHAUD	50.
NATIONAL MUSEUM OF WILDLIFE ART PO BOX 6825 JACKSON, WY 83002		PC	ANNUAL FUND - IMO ARTHUR KERR	100.
NORTHERN LIGHT MERCY HOSPITAL PO BOX 679 PORTLAND, ME 04104-9804		PC	ANNUAL FUND	83,768.
NORTHWEST ART CENTER 15705 MAIN ST NE DUVALL, WA 98019		PC	EDUCATIONAL PROGRAM - IMO THOMAS WALKER BARWICK	100.
NORTON MUSEUM 1451 S. OLIVE AVENUE WEST PALM BEACH, FL 33401		PC	ART MUSEUM - IMO HOWARD GANEK	100.
OLANA PARTNERSHIP PO BOX 199 HUDSON, NY 12534		PC	ART MUSEUM - IHO DR. ELIZABETH BROUN	1,000.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERA MAINE (FORMALLY PORTOPERA) PO BOX 7733 PORTLAND, ME 04112		PC	ANNUAL FUND	2,500.
PALM BEACH COUNTY FOOD BANK 701 BOUTWELL ROAD SUITE A-2 LAKE WORTH, FL 33461		PC	PROJECT SUPPORT	100.
PALM BEACH OPERA 1800 S. AUSTRALIAN AVE SUITE301 WEST PALM BEACH, FL 33409-6450		PC	ANNUAL FUND	5,000.
PALM BEACH SYMPHONY 400 HIBISCUS STREET SUITE 100 WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	5,000.
PAN-MASS. CHALLENGE JIMMY FUND 77 4TH AVE NEEDHAM, MA 02494		PC	ANNUAL FUND - IHO KATE O'HALLORAN	100.
PAN-MASS. CHALLENGE JIMMY FUND 77 4TH AVE NEEDHAM, MA 02494		PC	ANNUAL FUND - IHO SUSAN BURKE	100.
PARKSIDE SCHOOL 48 WEST 74TH ST NEW YORK, NY 10023		PC	SCHOOL OF EDUCATION - IMO ROSAMOND FAY ISENBERG	100.
PAUL TAYLOR DANCE FOUNDATION 551 GRAND STATION, TOP FLOOR NEW YORK, NY 10002-4282		PC	ANNUAL FUND	1,000.
PERLMAN MUSIC PROGRAM 19 WEST 69TH ST STE 304 NEW YORK, NY 10023		PC	ANNUAL FUND	1,000.
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118		PC	ANNUAL FUND - IMO ROSEMARY SORTER	50.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PINE TREE SOCIETY 149 FRONT STREET BATH, ME 04530		PC	ANNUAL FUND	100.
PORTLAND CHAMBER MUSIC FESTIVAL PO BOX 15385 PORTLAND, ME 04112		PC	ANNUAL FUND	100.
PORTLAND MUSEUM OF ART SEVEN CONGRESS SQUARE PORTLAND, ME 04101		PC	ART MUSEUM - IMO LOUISE BESSIRE	100.
PORTLAND SYMPHONY ORCHESTRA 85 EXCHANGE ST 4TH FL PORTLAND, ME 04101		PC	ANNUAL FUND	1,000.
PREBLE STREET 38 PREBLE STREET PORTLAND, ME 04101		PC	ANNUAL FUND	250.
PRESERVATION FOUNDATION OF PALM BEACH 311 PERUVIAN AVENUE PALM BEACH, FL 33480		PC	ANNUAL FUND	250.
PROCTOR ACADEMY PO BOX 500 ANDOVER, NH 03216		PC	SCHOOL OF EDUCATION	2,500.
PROSTATE ACTION INC. 229 EAST 79TH ST #1A NEW YORK, NY 10075		PC	ANNUAL FUND - IMO JOYCE WOLF	100.
RHODE ISLAND SCHOOL OF DESIGN TWO COLLEGE STREET PROVIDENCE, RI 02903-2784		PC	SCHOOL OF EDUCATION	2,500.
RICHARD DAVID KANN MELANOMA FOUNDATION 2751 S. DIXIE HIGHWAY SUITE 2A WEST PALM BEACH, FL 33405		PC	MEDICAL	500.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493		PC	ANNUAL FUND	24,080.
SHAFMASTER CHARITABLE FOUNDATION 158 SHATTUCK WAY PORTSMOUTH, NH 03801		PC	PROJECT SUPPORT	20,000.
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 20013-7012		PC	ART MUSEUM - IMO GEORGE GURNEY	100.
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 20013-7012		PC	ART MUSEUM - IMO CLARICE SMITH	250.
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 20013-7012		PC	ART MUSEUM - IMO NORMA LEE FUNGER	100.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	2,500.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	70,469.
SOCIETY OF THE FOUR ARTS 100 FOUR ARTS PLAZA WEST PALM BEACH, FL 33480		PC	ANNUAL FUND	10,000.
SOUTH FLORIDA PBS 3401 S. CONGRESS AVE BOYNTON BEACH, FL 33426-8499		PC	ANNUAL FUND	1,000.
SOUTHERN MAINE HILLEL - JEWISH COMMUNITY ALLIANCE 1342 CONGRESS ST PORTLAND, ME 04102		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PC	MEDICAL	100.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PC	MEDICAL - IMO MARY ANN FRAME	100.
SUSAN G. KOMEN FOUNDATION 13770 NOEL ROAD SUITE 801889 DALLAS, TX 75380		PC	ANNUAL FUND - IMO AMY FASSBERG KURTZ	100.
SUSAN L. CURTIS FOUNDATION 1321 WASHINGTON AVE SUITE 104 PORTLAND, ME 04103		PC	ANNUAL FUND	100.
THE CEDARS 630 OCEAN AVE PORTLAND, ME 04103		PC	MEDICAL	65.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	THOMAS COLLEGE GOLF	153,355.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	LUNDER SCHOLARS FUND	503,059.
TUFTS UNIVERSITY PACKARD HALL MEDFORD, MA 02155		PC	SCHOOL OF EDUCATION	2,500.
TWO TEN FOOTWEAR FOUNDATION 1466 MAIN STREET WALTHAM, MA 02451		PC	ANNUAL FUND	50,453.
TWO TEN FOOTWEAR FOUNDATION 1466 MAIN STREET WALTHAM, MA 02451-1623		PC	ANNUAL FUND - IMO NAT LINDQUIST	100.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF KENNEBEC VALLEY 121 COMMERCIAL ST AUGUSTA, ME 04330		PC	ANNUAL FUND	500.
UNIVERSITY OF MAINE MUSEUM OF ART 40 HARLOW STREET BANGOR, ME 04401		PC	ART MUSEUM	100.
UNIVERSITY OF NEW ENGLAND ART GALLERY 716 STEVENS AVE PORTLAND, ME 04103		PC	ANNUAL FUND	100.
UNIVERSITY OF SOUTHERN MAINE FOUNDATION - OSHER MAP LIBRARY PO BOX 9300 PORTLAND, ME 04104-9300		PC	SCHOOL OF EDUCATION	250.
UNIVERSITY OF SOUTHERN MAINE FOUNDATION PO BOX 9300 PORTLAND, ME 04104-9300		PC	SCHOOL OF EDUCATION - IHO GLENN CUMMINGS	1,000.
UNIVERSITY OF SOUTHERN MAINE PO BOX 9300 PORTLAND, ME 04104		PC	LUNDER SCHOLARSHIP FUND	246,935.
VIETNAM VETERANS MEMORIAL FUND PO BOX 96764 WASHINGTON, DC 20090-6764		PC	ANNUAL FUND	100.
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	ANNUAL FUND - IMO MARGARET MARDEN	100.
WATERVILLE OPERA HOUSE 93 MAIN STREET WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
 C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEST PALM BEACH LIBRARY FOUNDATION 411 CLEMATIS ST 3RD FLOOR WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	100.
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT STREET NEW YORK, NY 10014		PC	LUNDER CONSERVATION FUND	251,562.
WINTERKIDS 506 MAIN ST STE 10 WESTBROOK, ME 04092		PC	ANNUAL FUND	100.
WXEL TV 3401 S. CONGRESS AVE BOYNTON BEACH, FL 33426		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b>				



**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990 or Form 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Name of the organization <b>LUNDER FOUNDATION C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
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Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number 01-0437556
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER LUNDER KENILWORTH TWO MONUMENT SQ STE 530 PORTLAND, ME 04101	\$ 12,120,450.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	PETER LUNDER KENILWORTH TWO MONUMENT SQ STE 530 PORTLAND, ME 04101	\$ 8,831,180.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	25 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK <hr/> <hr/> <hr/>	\$ 12,120,450.	02/09/22
2	20 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK <hr/> <hr/> <hr/>	\$ 8,831,180.	08/02/22
—	<hr/> <hr/> <hr/>	\$ _____	_____
—	<hr/> <hr/> <hr/>	\$ _____	_____
—	<hr/> <hr/> <hr/>	\$ _____	_____
—	<hr/> <hr/> <hr/>	\$ _____	_____

Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BNY MELLON	123.	123.	
TOTAL TO PART I, LINE 3	123.	123.	

## FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1 SH BERKSHIRE HATHAWAY CLASS A	506,198.	633.	0.	0.	505,565.		11/07/93	03/17/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES	20,546,866.	27,456.	0.	0.	20,519,410.	DONATED	11/07/93	

NET GAIN OR LOSS FROM SALE OF ASSETS	21,024,975.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	21,024,975.

FORM 990-PF	LEGAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,049.	0.		1,049.
TO FM 990-PF, PG 1, LN 16A	1,049.	0.		1,049.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990PF PREPARATION	2,775.	694.		2,081.
TO FORM 990-PF, PG 1, LN 16B	2,775.	694.		2,081.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES - KENILWORTH	291,440.	29,144.		262,296.
TO FORM 990-PF, PG 1, LN 16C	291,440.	29,144.		262,296.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	7,273.	0.		0.
TO FORM 990-PF, PG 1, LN 18	7,273.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	5,882.	0.		5,882.
TO FORM 990-PF, PG 1, LN 23	5,882.	0.		5,882.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
PUBLICLY TRADED SECURITIES CARRYING VALUE REDUCTION TO DONOR'S BASIS		20,951,630.
TOTAL TO FORM 990-PF, PART III, LINE 5		20,951,630.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BERKSHIRE HATHAWAY-CL A	6,963.	5,155,821.	
BERKSHIRE HATHAWAY-CL B	300.	219,319.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,263.	5,375,140.	



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FORM 990-PF                      PART VII - LIST OF OFFICERS, DIRECTORS                      STATEMENT 10  
   TRUSTEES AND FOUNDATION MANAGERS

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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PETER LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	TREASURER & DIRECTOR 4.00	0.	0.	0.
PAULA LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	CHAIR & DIRECTOR 4.00	0.	0.	0.
JOHN B. EMORY KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 2.00	0.	0.	0.
KEVIN M. GILLIS KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	PRESIDENT 2.00	0.	0.	0.
STEVEN W. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
ALAN E. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
MARC F. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
MARJORIE J. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 4.00	0.	0.	0.

LUNDER FOUNDATION C/O KENILWORTH, INC.

01-0437556

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

<u>0.</u>	<u>0.</u>	<u>0.</u>
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 11

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE LUNDER FOUNDATION C/O KENILWORTH, INC.  
TWO MONUMENT SQUARE SUITE 530  
PORTLAND, ME 04101

TELEPHONE NUMBER

207-775-7676

FORM AND CONTENT OF APPLICATIONS

1. A BRIEF (1-3 PAGE) LETTER DESCRIBING THE PROJECT, DRIVE OR CAMPAIGN. THIS SHOULD INCLUDE A STATEMENT OF NEED, NUMBER OF PEOPLE BENEFITED, GEOGRAPHIC AREA SERVED, TOTAL FUND RAISING GOAL, AND AMOUNT REQUESTED FROM THE FOUNDATION.
2. CAPITAL CAMPAIGNS AND SPECIAL PROJECTS SHOULD ALSO INCLUDE A BUDGET.
3. ORGANIZATIONS SHOULD ENCLOSE A COPY OF THEIR 501(C)(3) DETERMINATION LETTER.
4. OTHER SUPPORTING MATERIALS.

ANY SUBMISSION DEADLINES

NONE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION CONTRIBUTES TO ORGANIZATIONS IN THE FIELDS OF HIGHER EDUCATION, THE ARTS AND HEALTH CARE. THE FOUNDATION ALSO CONTRIBUTES TO WORTHY CHARITIES WITHIN ITS PRINCIPAL AREA OF GEOGRAPHIC INTEREST OF MAINE AND MASSACHUSETTS. WHEN CONSIDERING MAJOR GRANTS, THE FOUNDATION NORMALLY REQUIRES THAT THE GRANTEE RAISE MATCHING FUNDS FROM OTHER ORGANIZATIONS AND INDIVIDUALS IN ORDER TO QUALIFY FOR THE GRANT.

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FORM 990-PF

PART XIV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 12

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NAME OF MANAGER

PETER LUNDER  
STEVEN W. LUNDER  
ALAN E. LUNDER  
MARC F. LUNDER  
MARJORIE J. LUNDER

